

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Foremost Splicing and Cutover, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 83-1619269

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

7689 County Road 462
Birch Tree, MO 65438

Number, Street, City, State & ZIP Code

Shannon

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.foremost-splicing.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2371**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

Foremost Splicing and Cutover, LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 7, 2024**

MM / DD / YYYY

X /s/ Dawnna Johnson

Signature of authorized representative of debtor

Dawnna Johnson

Printed name

Title **President/Sole Member****18. Signature of attorney****X /s/ David M. Dare**

Signature of attorney for debtor

Date **May 7, 2024**

MM / DD / YYYY

David M. Dare 35965

Printed name

Herren, Dare & Streett

Firm name

439 S. Kirkwood Road, Suite 204**St. Louis, MO 63122**

Number, Street, City, State & ZIP Code

Contact phone **314-965-3373**Email address **hdsstl@hdsstl.com****35965 MO**

Bar number and State

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 7, 2024**

X /s/ Dawanna Johnson

Signature of individual signing on behalf of debtor

Dawanna Johnson

Printed name

President/Sole Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**
 Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ally Financial PO Box 380901 Minneapolis, MN 55438		2020 Ford F550		\$72,117.30	\$60,000.00	\$12,117.30
Byline Financial Group/Star Financial 2801 Lakeside Drive Suite 212 Deerfield, IL 60015		2017 Bobcat Mini Excavator and 2018 Bobcat E26 Excavator		\$85,762.87	\$60,000.00	\$25,762.87
Chase Ink PO Box 15298 Wilmington, DE 19850		Credit Card				\$14,291.38
Citizens Bank 1700 Kirk Road Suite 100 Little Rock, AR 72223		2016 Ditch With		\$90,000.00	\$70,000.00	\$20,000.00
Global Rentals 33 Inverness Center PKWY Suite 250 Birmingham, AL 35242			Disputed			\$21,094.04
Herc Rentals 27500 Riverview Center Blvd. Suite 100 Bonita Springs, FL 34134			Disputed			\$23,533.09
Leaf Capital Funding Oakmont Capital Services PO Box 5066 Hartford, CT 06102		2015 Ford F550		\$68,134.00	\$60,000.00	\$8,134.00

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Leaf Capital Funding Oakmont Capital Services PO Box 5066 Hartford, CT 06102		2022 Utiliquip Reel Trailer		\$12,200.00	\$6,000.00	\$6,200.00
Mirk Incorp. 8069 Chippewa Road Orrville, OH 44667		Lease	Subject to Setoff			\$50,410.34
Mulligan Funding 4715 Viewridge Ave Suite 100 San Diego, CA 92123			Disputed	\$340,967.98	\$138,328.00	\$202,639.98
North Mill Equipment 601 Merrit 7, Suite 5 Norwalk, CT 06851		2018 Vermeer, 2023 Big Tex Dump Trailer, 2014 Vermeer Vac, 2022 Mud Mixer System and 2023 Vermeer F2		\$326,461.58	\$302,500.00	\$23,961.58
Oakmont Capital Services 600 Willowbrook Lane Suite 601 West Chester, PA 19382		2023 Heavy Haul, 2020 Vermeer 23X30 Drill, Mud Mixing System and Locating Package.		\$270,200.00	\$188,000.00	\$82,200.00
Oakmont Capital Services 600 Willowbrook Lane Suite 601 West Chester, PA 19382		2022 Utiliquip Reel Trailer		\$13,874.00	\$6,000.00	\$7,874.00
Oakmont Capital Services 600 Willowbrook Lane Suite 601 West Chester, PA 19382		2022 Cargo Craft		\$13,215.00	\$6,750.00	\$6,465.00
Oakmont Capital Services 600 Willowbrook Lane Suite 601 West Chester, PA 19382		2016 Ford F550 w/ Cable Placer		\$88,400.00	\$70,000.00	\$18,400.00

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Oakmont Capital Services 600 Willowbrook Lane Suite 601 West Chester, PA 19382		2022 Cargo Craft		\$23,400.00	\$6,750.00	\$16,650.00
Oakmont Capital Services 600 Willowbrook Lane Suite 601 West Chester, PA 19382		2011 Ford F550		\$40,000.00	\$25,000.00	\$15,000.00
Select Funding Financial Pacific Leasing 3455 S. 344th Way, #300 Auburn, WA 98001		2023 Big Tex Dump Trailer, 2023 Mud mixing System and Falcon Locating Package.		\$52,000.00	\$23,000.00	\$29,000.00
Westwood Funding Solutions 4601 Sheridan St., Ste. 501 Hollywood, FL 33021				\$142,800.00	\$0.00	\$142,800.00

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00**1b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **1,663,478.00**1c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **1,663,478.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,311,610.25**3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **119,997.71**4. **Total liabilities**
Lines 2 + 3a + 3b\$ **2,431,607.96**

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **J.P. Morgan Chase Bank****Checking****9650****\$50,000.00**3.2. **Bank of America****Business Reserve****5634****\$600.00**4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$50,600.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

Debtor Foremost Splicing and Cutover, LLC Case number (If known) _____
Name

11a. 90 days old or less: 380,301.00 - 0.00 = \$380,301.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 150,000.00 - 150,000.00 = \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$380,301.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture	\$0.00		\$1,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

Debtor Foremost Splicing and Cutover, LLC Case number (If known) _____
Name

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2011 Ford F550</u>	<u>\$0.00</u>		<u>\$25,000.00</u>
47.2.	<u>2022 Cargo Craft</u>	<u>\$0.00</u>		<u>\$6,750.00</u>
47.3.	<u>2022 Cargo Craft</u>	<u>\$0.00</u>		<u>\$6,750.00</u>
47.4.	<u>2015 Ford F550</u>	<u>\$0.00</u>		<u>\$60,000.00</u>
47.5.	<u>2022 Cargo Craft</u>	<u>\$0.00</u>		<u>\$6,750.00</u>
47.6.	<u>2022 Utiliquip Reel Trailer</u>	<u>\$0.00</u>		<u>\$6,000.00</u>
47.7.	<u>2023 Chevy 3500</u>	<u>\$0.00</u>		<u>\$93,000.00</u>
47.8.	<u>2020 Ford F550</u>	<u>\$0.00</u>		<u>\$60,000.00</u>
47.9.	<u>2021 Ford F350</u>	<u>\$0.00</u>		<u>\$60,000.00</u>
47.10	<u>2017 Bobcat Mini Excavator</u>	<u>\$0.00</u>		<u>\$28,000.00</u>
47.11	<u>2018 Bobcat E26 Excavator</u>	<u>\$0.00</u>		<u>\$32,000.00</u>
47.12	<u>2021 Cargo Craft Trailer</u>	<u>\$0.00</u>	<u>N/A</u>	<u>\$8,000.00</u>
47.13	<u>2021 Cargo Craft Trailer</u>	<u>\$0.00</u>		<u>\$8,000.00</u>
47.14	<u>2023 Big Tex Dump Trailer</u>	<u>\$0.00</u>		<u>\$7,000.00</u>

Debtor	Foremost Splicing and Cutover, LLC	Case number (If known)
	Name	
47.15	2023 Mud Mixing System	\$0.00 \$9,000.00
47.16	2016 Ditch With	\$0.00 \$70,000.00
47.17	2018 Vermeer Drill	\$0.00 \$190,000.00
47.18	2023 Big Tex Dump Trailer	\$0.00 \$7,500.00
47.19	2014 Vermeer Vac	\$0.00 \$90,000.00
47.20	2022 Mud Mix System	\$0.00 \$8,000.00
47.21	2023 Vermeer F2	\$0.00 \$7,000.00
47.22	2013 Int. 4300 Bucket Truck	\$0.00 \$65,000.00
47.23	GMP Lasher 2022 Sumi Q102-M12	\$0.00 \$5,000.00
47.24	2016 Ford F550 w/ Cable Placer	\$0.00 \$70,000.00
47.25	2022 Utiliquip Reel Trailer	\$0.00 \$6,000.00
47.26	2023 Heavy Haul Trailer	\$0.00 \$6,500.00
47.27	2020 Vermeer 23x30 Drill	\$0.00 \$160,000.00
47.28	Sumitomo Q102-M12	\$0.00 \$7,000.00
47.29	2021 Cargo Craft Trailer	\$0.00 \$5,000.00
47.30	F2 Falcom Locating Package	\$0.00 \$7,000.00
47.31	2022 Sumitome Splicer	\$0.00 \$7,000.00

Debtor Foremost Splicing and Cutover, LLC Case number (If known) _____
Name

47.32	<u>Mud System</u>	<u>\$0.00</u>	<u>\$20,000.00</u>
47.33	<u>Locating Package</u>	<u>\$0.00</u>	<u>\$8,000.00</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	<u>Inno View 5 Fusion Splicer</u>	<u>\$0.00</u>	<u>\$2,000.00</u>
	<u>Fujikura 90S Fusion Splicer</u>	<u>\$0.00</u>	<u>\$4,000.00</u>
	<u>Fujikura 90S Fusion Splicer</u>	<u>\$0.00</u>	<u>\$4,500.00</u>
	<u>Fujikura 90R Fusion Splicer</u>	<u>\$0.00</u>	<u>\$5,000.00</u>
	<u>Misc. Tools and Testing Equipment</u>	<u>\$0.00</u>	<u>\$3,000.00</u>
	<u>Misc. Hand Tools</u>	<u>\$0.00</u>	<u>\$3,000.00</u>
	<u>Utility Locator</u>	<u>\$0.00</u>	<u>\$5,000.00</u>
	<u>Pole Climbing Gear</u>	<u>\$0.00</u>	<u>\$19,000.00</u>
	<u>Safety Gear</u>	<u>\$0.00</u>	<u>\$5,220.00</u>
	<u>Tools</u>	<u>\$0.00</u>	<u>\$6,407.00</u>
	<u>Aerial Specific Tools</u>	<u>\$0.00</u>	<u>\$19,200.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,231,577.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

Debtor Foremost Splicing and Cutover, LLC
Name

Case number (If known) _____

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Foremost Splicing and Cutover, LLC v. Ycom

Unknown

Nature of claim	<u>Unpaid Invoices</u>
Amount requested	<u>\$150,000.00</u>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☒ No
☐ Yes

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$50,600.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$380,301.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,231,577.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,663,478.00	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,663,478.00

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Ally Financial Creditor's Name PO Box 380901 Minneapolis, MN 55438 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2023 Last 4 digits of account number 3925 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2020 Ford F550 Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$72,117.30 \$60,000.00
2.2	Ally Financial Creditor's Name PO Box 380901 Minneapolis, MN 55438 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2023 Last 4 digits of account number 8265 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2021 Ford F350 Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$64,604.52 \$60,000.00

Case number (if known)

<div>2.3</div> <div>Amur</div> <div>Creditor's Name</div> <div>PO Box 2555</div> <div>Grand Island, NE 68801</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>2020</div> <div>Last 4 digits of account number</div> <div>1261</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div>	<div>Describe debtor's property that is subject to a lien</div> <div>2021 Cargo Craft Trailer 8846 and 2021 Cargo Craft Trailer 8947</div> <div>Describe the lien</div> <div>Purchase Money Security Interest</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>\$6,200.00</div> <div>\$13,000.00</div>
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2.4	Byline Financial Group/Star Financial Creditor's Name 2801 Lakeside Drive Suite 212 Deerfield, IL 60015 Creditor's mailing address	Describe debtor's property that is subject to a lien 2017 Bobcat Mini Excavator and 2018 Bobcat E26 Excavator	\$85,762.87	\$60,000.00
	Creditor's email address, if known	Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 2023 Last 4 digits of account number 0800	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.5	Citizens Bank Creditor's Name 1700 Kirk Road Suite 100 Little Rock, AR 72223 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2023 Last 4 digits of account number 2273 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2016 Ditch With Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$90,000.00	\$70,000.00
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Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known)

Name

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

**2.6 Keystone Equipment
Finance**

Creditor's Name

**433 New Park Ave.
West Hartford, CT
06110-1141**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
2013 Int. 4300 Bucket Truck

\$50,000.00

\$65,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 Leaf Capital Funding

Creditor's Name

**Oakmont Capital Services
PO Box 5066
Hartford, CT 06102**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2021

Last 4 digits of account number

0470

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
2022 Cargo Craft

\$9,000.00

\$6,750.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.8 Leaf Capital Funding

Creditor's Name

**Oakmont Capital Services
PO Box 5066
Hartford, CT 06102**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien
2015 Ford F550

\$68,134.00

\$60,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known)

Name

2022

Last 4 digits of account number

5814

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 Leaf Capital Funding

Creditor's Name

**Oakmont Capital Services
PO Box 5066
Hartford, CT 06102**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

7073

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2022 Utiliquip Reel Trailer

\$12,200.00

\$6,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1 Mitsubishi HC Capital America

Creditor's Name

**800 Connecticut Avenue
Norwalk, CT 06854**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

5743

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2023 Chevy 3500

\$93,000.00

\$93,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1 Mulligan Funding

Creditor's Name

**4715 Viewridge Ave
Suite 100
San Diego, CA 92123**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$340,967.98

\$138,328.00

Describe the lien

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

2nd lien on equipment, inventory and accounts

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

3002

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.1
2

North Mill Equipment

Creditor's Name

**601 Merrit 7, Suite 5
Norwalk, CT 06851**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

8997

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2018 Vermeer, 2023 Big Tex Dump Trailer,
2014 Vermeer Vac, 2022 Mud Mixer System
and 2023 Vermeer F2**

\$326,461.58

\$302,500.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
3

Oakmont Capital Services

Creditor's Name

**600 Willowbrook Lane
Suite 601
West Chester, PA 19382**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

7845

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2011 Ford F550

\$40,000.00

\$25,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

2.1 4	Oakmont Capital Services <hr/> Creditor's Name 600 Willowbrook Lane Suite 601 West Chester, PA 19382 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2022 Last 4 digits of account number 5231 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Cargo Craft <hr/> Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,215.00 <hr/>	\$6,750.00 <hr/>
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2.1 5	Oakmont Capital Services <hr/> Creditor's Name 600 Willowbrook Lane Suite 601 West Chester, PA 19382 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2022 Last 4 digits of account number 6496 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Cargo Craft <hr/> Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$23,400.00 <hr/>	\$6,750.00 <hr/>
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2.1 6	Oakmont Capital Services <hr/> Creditor's Name 600 Willowbrook Lane Suite 601 West Chester, PA 19382 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2022 Last 4 digits of account number 7650	Describe debtor's property that is subject to a lien 2013 Int. 4300 Bucket Truck <hr/> Describe the lien Purchase Money Security Interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$66,500.00 <hr/>	\$65,000.00 <hr/>
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Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known)

Name

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
7

Oakmont Capital Services

Creditor's Name

**600 Willowbrook Lane
Suite 601
West Chester, PA 19382**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

7790

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

GMP Lasher 2022 Sumi Q102-M12

\$13,873.00

\$12,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
8

**Hanmi Bank/Oakmont
Capital Services**

Creditor's Name

**PO Box 2149
Gig Harbor, WA 98335**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

9032

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2016 Ford F550 w/ Cable Placer

\$88,400.00

\$70,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
9

Oakmont Capital Services

Creditor's Name

**600 Willowbrook Lane
Suite 601
West Chester, PA 19382**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2022 Utiliquip Reel Trailer

\$13,874.00

\$6,000.00

Describe the lien

Purchase Money Security Interest

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known)

Name

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

9241

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
0

Oakmont Capital Services

Creditor's Name

600 Willowbrook Lane

Suite 601

West Chester, PA 19382

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

1915

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2023 Heavy Haul, 2020 Vermeer 23X30 Drill, Mud Mixing System and Locating Package.

\$270,200.00

\$188,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
1

Select Funding

Creditor's Name

Financial Pacific Leasing

3455 S. 344th Way, #300

Auburn, WA 98001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

3301

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2023 Big Tex Dump Trailer, 2023 Mud mixing System and Falcon Locating Package.

\$52,000.00

\$23,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known)

Name

**2.2 US Small Business
2 Administration**

Creditor's Name

PO Box 3918
Portland, OR 97208-3918

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2021

Last 4 digits of account number

7808Do multiple creditors have an
interest in the same property?☐ No☒ Yes. Specify each creditor,
including this creditor and its relative
priority.Mulligan Funding 2nd Priority,
Westwood Funding- 3rd Priority

Describe debtor's property that is subject to a lien

SBA Loan**\$368,900.00****\$368,900.00**

Describe the lien

**1st priority lien on all equipment, inventory,
accounts, etc.**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.2 Westwood Funding
3 Solutions**

Creditor's Name

**4601 Sheridan St., Ste. 501
Hollywood, FL 33021**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?☐ No☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

SBA- 1st Priority

Mulligan Funding- 2nd Priority

Describe debtor's property that is subject to a lien

\$142,800.00**\$0.00**

Describe the lien

**3rd priority lien on all equipment, inventory
and accounts.**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,311,610.25**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Anthem BCBS PO Box 11792 Newark, NJ 07101 Date(s) debt was incurred _____ Last 4 digits of account number 5803	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,673.33
3.2	Nonpriority creditor's name and mailing address Chase Ink PO Box 15298 Wilmington, DE 19850 Date(s) debt was incurred 2023 Last 4 digits of account number 7112	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$14,291.38
3.3	Nonpriority creditor's name and mailing address Global Rentals 33 Inverness Center PKWY Suite 250 Birmingham, AL 35242 Date(s) debt was incurred _____ Last 4 digits of account number 5664	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$21,094.04
3.4	Nonpriority creditor's name and mailing address Herc Rentals 27500 Riverview Center Blvd. Suite 100 Bonita Springs, FL 34134 Date(s) debt was incurred 2023 Last 4 digits of account number 7189	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$23,533.09

Debtor **Foremost Splicing and Cutover, LLC**
Name

Case number (if known)

3.5	Nonpriority creditor's name and mailing address Mirk Incorp. 8069 Chippewa Road Orrville, OH 44667 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$50,410.34
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3.6	Nonpriority creditor's name and mailing address Railroad Commission of Texas 1701 N. Congress Ave. PO Box 12967 Austin, TX 78711 Date(s) debt was incurred ____ Last 4 digits of account number <u>7359</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
-----	--	--	-------------------

3.7	Nonpriority creditor's name and mailing address Wells Fargo Small Business Lending PO Box 29482 Phoenix, AZ 85038 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>9410</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,995.53
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 119,997.71
5c.	\$ 119,997.71

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2019 Ford F450**State the term remaining **\$57,972.60, 36 months**

List the contract number of any government contract _____

**Altec Capital
33 Inverness Center PKWY, Ste 200
Birmingham, AL 35242**2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2021 GMC Sierra**State the term remaining **\$31,011.00**

List the contract number of any government contract _____

**Dawnna Johnson
7689 County Road 462
Birch Tree, MO 65438**2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2019 Chevy 2500**State the term remaining **\$29,465.26**

List the contract number of any government contract _____

**Dawnna Johnson
7689 County Road 462
Birch Tree, MO 65438**2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2016 Ram 2500**State the term remaining **\$9,677.00, 18 months**

List the contract number of any government contract _____

**Dawnna Johnson
7689 County Road 462
Birch Tree, MO 65438**

Debtor 1 **Foremost Splicing and Cutover, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2022 Chevy 2500**

State the term remaining **\$65,458.00**

List the contract number of any government contract

**Dawnna Johnson
7689 County Road 462
Birch Tree, MO 65438**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2 J2 Lashers and 1 C2 Lasher**

State the term remaining **\$20,000- 20 months**

List the contract number of any government contract

**Millennium Leasing
2121 Hobbs Drive
Delavan, WI 53115**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2 OTDR 730C**

State the term remaining **\$15,000- 11 months**

List the contract number of any government contract

**Millennium Leasing
2121 Hobbs Drive
Delavan, WI 53115**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2 OTDR Modules**

State the term remaining **\$15,000- 12 months**

List the contract number of any government contract

**Millennium Leasing
2121 Hobbs Drive
Delavan, WI 53115**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Lease of 2 J2 Lashers**

State the term remaining **\$12,000- 13 months**

List the contract number of any government contract

**Millennium Leasing
2121 Hobbs Drive
Delavan, WI 53115**

Debtor 1 **Foremost Splicing and Cutover, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

Aerial Truck and Trailer- \$5, 216.91 monthly

State the term remaining

List the contract number of any government contract

**Mirk Incorp.
8069 Chippewa Road
Orrville, OH 44667**

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Dawnna Johnson

7689 County Road 462
Birch Tree, MO 65438

Ally Financial

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 Dawnna Johnson

7689 County Road 462
Birch Tree, MO 65438

Ally Financial

☒ D 2.2
☐ E/F _____
☐ G _____

2.3 Dawnna Johnson

7689 County Road 462
Birch Tree, MO 65438

Amur

☒ D 2.3
☐ E/F _____
☐ G _____

2.4 Dawnna Johnson

7689 County Road 462
Birch Tree, MO 65438

Citizens Bank

☒ D 2.5
☐ E/F _____
☐ G _____

2.5 Dawnna Johnson

7689 County Road 462
Birch Tree, MO 65438

Leaf Capital Funding

☒ D 2.7
☐ E/F _____
☐ G _____

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Leaf Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.7	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Leaf Capital Funding	<input checked="" type="checkbox"/> D <u>2.9</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.8	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Mitsubishi HC Capital America	<input checked="" type="checkbox"/> D <u>2.10</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.9	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	North Mill Equipment	<input checked="" type="checkbox"/> D <u>2.12</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.10	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.13</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.11	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.14</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.12	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.15</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.13	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.16</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.20</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Select Funding	<input checked="" type="checkbox"/> D <u>2.21</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Byline Financial Group/Star Financial	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	US Small Business Administration	<input checked="" type="checkbox"/> D <u>2.22</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Dawnna Johnson	7689 County Road 462 Birch Tree, MO 65438	Keystone Equipment Finance	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Foremost Splicing and Cutover, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22 **Dawnna Johnson** 7689 County Road 462
Birch Tree, MO 65438 **Byline Financial
Group/Star Financial** ☒ D 2.4
☐ E/F _____
☐ G _____

2.23 **Dawnna Johnson** 7689 County Road 462
Birch Tree, MO 65438 **Keystone Equipment
Finance** ☒ D 2.6
☐ E/F _____
☐ G _____

2.24 **Dawnna Johnson** 7689 County Road 462
Birch Tree, MO 65438 **Mulligan Funding** ☒ D 2.11
☐ E/F _____
☐ G _____

2.25 **Trey Mire** 7689 County Road 462
Birch Tree, MO 65438 **Leaf Capital Funding** ☒ D 2.9
☐ E/F _____
☐ G _____

2.26 **Trey Mire** 7689 County Road 462
Birch Tree, MO 65438 **Oakmont Capital
Services** ☒ D 2.18
☐ E/F _____
☐ G _____

2.27 **Trey Mire** 7689 County Road 462
Birch Tree, MO 65438 **US Small Business
Administration** ☒ D 2.22
☐ E/F _____
☐ G _____

2.28 **Trey Mire** 7689 County Road 462
Birch Tree, MO 65438 **Millennium Leasing** ☐ D _____
☐ E/F _____
☒ G 2.6

2.29 **Trey Mire** 7689 County Road 462
Birch Tree, MO 65438 **Millennium Leasing** ☐ D _____
☐ E/F _____
☒ G 2.7

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	Trey Mire	7689 County Road 462	Millennium Leasing	<input type="checkbox"/> D _____
		Birch Tree, MO 65438		<input type="checkbox"/> E/F _____
				<input checked="" type="checkbox"/> G 2.8

2.31	Trey Mire	7689 County Road 462	Millennium Leasing	<input type="checkbox"/> D _____
		Birch Tree, MO 65438		<input type="checkbox"/> E/F _____
				<input checked="" type="checkbox"/> G 2.9

Fill in this information to identify the case:

Debtor name **Foremost Splicing and Cutover, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From **1/01/2024** to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$946,148.00

For prior year:
From **1/01/2023** to **12/31/2023**

☒ Operating a business
☐ Other _____

\$3,800,000.00

For year before that:
From **1/01/2022** to **12/31/2022**

☒ Operating a business
☐ Other _____

\$1,672,365.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

Description of the property lost and how the loss occurred**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.**Who was paid or who received the transfer?
Address****If not money, describe any property transferred****Dates****Total amount or value**11.1. **David M. Dare**
439 South Kirkwood Rd.
Saint Louis, MO 63122**Retainer****3/27/2024****\$35,000.00****Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.**Who received transfer?
Address****Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo Bank	XXXX-3363	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	11/2023	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	---	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Dawnna Johnson 7689 County Road 462 Birch Tree, MO 65438	Yuma, AZ	2016 Ram Truck 2500	\$10,000.00
Dawnna Johnson 7689 County Road 462 Birch Tree, MO 65438	Yuma, AZ	2022 Chevy 2500	\$60,000.00
Dawnna Johnson 7689 County Road 462 Birch Tree, MO 65438	Yuma, AZ	2019 Chevy 2500	\$25,000.00
Dawnna Johnson 7689 County Road 462 Birch Tree, MO 65438	Yuma, AZ	2021 GMC Sierra	\$25,000.00
Dawnna Johnson 7689 County Road 462 Birch Tree, MO 65438	Virginia	2020 Springdale Travel Trailer	\$18,000.00
Dawnna Johnson 7689 County Road 462 Birch Tree, MO 65438	Yuma, AZ	2023 Riverstone 5th Wheel	\$120,000.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To26a.1. **Dark Horse CPA****2021 to 2023**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To26b.1. **Dark Horse****2021 to 2023**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

If any books of account and records are
unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

26d.1. **Mulligan Funding**

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

Name and address26d.2. **Westwood Funding****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any interest****% of interest, if any****Dawnna Johnson****7689 County Road 462
Birch Tree, MO 65438****Officer and Managing Member****100****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
- ☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient**Amount of money or description and value of property****Dates****Reason for providing the value****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund**

Debtor **Foremost Splicing and Cutover, LLC**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 7, 2024**

/s/ Dawнна Johnson

Signature of individual signing on behalf of the debtor

Dawнна Johnson

Printed name

Position or relationship to debtor **President/Sole Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
Eastern District of Missouri

In re **Foremost Splicing and Cutover, LLC**

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \$

Prior to the filing of this statement I have received \$

Balance Due \$

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ **35,000.00**

The undersigned shall bill against the retainer at an hourly rate of \$ **400.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed] **Preparation of appropriate motions and applications.**

e. Formulation of a plan of reorganization

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 7, 2024

Date

/s/ David M. Dare

David M. Dare 35965

Signature of Attorney

Herren, Dare & Streett

439 S. Kirkwood Road, Suite 204

St. Louis, MO 63122

314-965-3373 Fax: 314-965-2225

hdsstl@hdsstl.com

Name of law firm

**United States Bankruptcy Court
Eastern District of Missouri**

In re **Foremost Splicing and Cutover, LLC**

Debtor(s)

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11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President/Sole Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 7, 2024**

Signature **/s/ Dawnna Johnson**
Dawnna Johnson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Missouri**

In re **Foremost Splicing and Cutover, LLC**

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VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of **3** page(s) and is true, correct and complete.

/s/ Dawnna Johnson

Dawnna Johnson/President/Sole Member

Signer/Title

Dated: **May 7, 2024**

Ally Financial
PO Box 380901
Minneapolis, MN 55438

Altec Capital
33 Inverness Center PKWY, Ste 200
Birmingham, AL 35242

Amur
PO Box 2555
Grand Island, NE 68801

Anthem BCBS
PO Box 11792
Newark, NJ 07101

Byline Financial Group/Star Financial
2801 Lakeside Drive
Suite 212
Deerfield, IL 60015

Chase Ink
PO Box 15298
Wilmington, DE 19850

Citizens Bank
1700 Kirk Road
Suite 100
Little Rock, AR 72223

Dawanna Johnson
7689 County Road 462
Birch Tree, MO 65438

Global Rentals
33 Inverness Center PKWY
Suite 250
Birmingham, AL 35242

Herc Rentals
27500 Riverview Center Blvd.
Suite 100
Bonita Springs, FL 34134

Internal Revenue Service
Insolvency 5334 STL
P.O. Box 7346
Philadelphia, PA 19101

Keystone Equipment Finance
433 New Park Ave.
West Hartford, CT 06110-1141

Leaf Capital Funding
Oakmont Capital Services
PO Box 5066
Hartford, CT 06102

Millennium Leasing
2121 Hobbs Drive
Delavan, WI 53115

Mirk Incorp.
8069 Chippewa Road
Orrville, OH 44667

Mitsubishi HC Capital America
800 Connecticut Avenue
Norwalk, CT 06854

Mulligan Funding
4715 Viewridge Ave
Suite 100
San Diego, CA 92123

North Mill Equipment
601 Merrit 7, Suite 5
Norwalk, CT 06851

Oakmont Capital Services
600 Willowbrook Lane
Suite 601
West Chester, PA 19382

Railroad Commission of Texas
1701 N. Congress Ave.
PO Box 12967
Austin, TX 78711

Select Funding
Financial Pacific Leasing
3455 S. 344th Way, #300
Auburn, WA 98001

Trey Mire
7689 County Road 462
Birch Tree, MO 65438

US Small Business Administration
PO Box 3918
Portland, OR 97208

Wells Fargo
Small Business Lending
PO Box 29482
Phoenix, AZ 85038

Westwood Funding Solutions
4601 Sheridan St., Ste. 501
Hollywood, FL 33021

**United States Bankruptcy Court
Eastern District of Missouri**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Foremost Splicing and Cutover, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 7, 2024

Date

/s/ David M. Dare

David M. Dare 35965

Signature of Attorney or Litigant

Counsel for **Foremost Splicing and Cutover, LLC**

Herren, Dare & Streett

439 S. Kirkwood Road, Suite 204

St. Louis, MO 63122

314-965-3373 Fax:314-965-2225

hdsstl@hdsstl.com